

ERT Product Solutions Catalog

Glossary of Icons:

 Customer Service

 Save Money

 Compliance

 System Performance

 Remove Shelfware

 Operational Efficiency

 Increase Employee Productivity

 Training

FINANCIALS

Global Currency Management **Estimated Price: \$7,500.**



As soon as your organization goes global, you've got the added headache of global currency to contend with. Exchange rates change every day and a big part of Oracle's power is in the applications' ability to deal with these changes. Your challenge is uploading the exchange rates provided by OANDA every day. ERT will set up a single daily inbound transmission of exchange rates so you know that your Oracle applications are processing transactions accurately, even when they involve foreign currencies. Our experts have extensive experience with global currency management and can walk you through setup and testing of every step in the process. Your customers depend on you to use the correct exchange rate for each transaction. You can depend on ERT to help you do it easily.

Time to Implement: 5 Days

Requires: General Ledger

Change Management: Low [▶ more info](#)

AR Invoices Emailing

Estimated Price: \$8,300.00



You use email for every other aspect of your business, but you're still sending invoices out in regular mail. Why? Getting each invoice into your customer's hands quickly may not be the most important thing your business does, but it's important to the success of your business. ERTechnologies will set up your Oracle Receivables application to generate invoices in an electronic PDF format and then email them to each customer automatically. You just kick off the process and wait for the revenue to roll in.

Time to Implement: 5 Days

Requires: Accounts Receivable

Change Management: Medium [▶ more info](#)

Automated Financial Report Distribution

Estimated Price: \$8,500.00



Your accounting is flawless. Your reports are a work of art. Now if only you could get people to read them as soon as they're ready instead of waiting till each person finds time to go looking for them. ERT can help you automate the distribution of financial reports created using the Financial Statement Generator by implementing Oracle's Report Manager. You have lots of options for distributing reports. For example, you can have your FSG reports distributed as Excel spreadsheets or PDF files, or you can add the report to a specific person's menu in Oracle so they see it when they log in. ERT will help you design and implement the right combination of solutions to solve only the problems you actually have.

Time to Implement: 10 Days

Requires: Report Manager

Change Management: Low [▶ more info](#)

Positive Pay

Get the bank to protect against vendor fraud

Estimated Price: \$12,100.00



With Oracle Positive Pay, you can automatically format and transmit a file to your bank that contains current, accurate information about each negotiable and non-negotiable check. By implementing Positive Pay with Oracle Payables, you reduce your financial exposure, improve anti-fraud protection and proactively work with your bank to manage risk.

Time to Implement: 3 Weeks

Requires: Payables

Change Management: Low [▶ more info](#)

Cash Management Bank Reconciliation

Estimated Price: \$15,500.00



If you are already using the Oracle Financial applications for your accounting functions, you already own Oracle Cash Management. We've found that many of our clients own this application, but don't use it because they never set it up. You use Oracle Payables for every check run and Oracle BI Publisher to print checks. ERTechnologies can help you set up Cash Management to automate your bank reconciliations and remove one more manual step from your monthly accounting operation. Automation will help you avoid repetitive tasks and mistakes. ERT is here to help you automate as much of your process as possible, starting with bank reconciliations.

Time to Implement: 4 Weeks

Requires: Payables and/or Receivables, Cash Management

Change Management: Low [▶ more info](#)

ACH Payments

Make payments automatically out of Oracle

Estimated Price: \$16,800.00



Automating outbound interfaces with your bank, including ACH Payment and Positive Pay, and inbound interfaces including Auto Lockbox and Cash Management will streamline your financial processes and improve transactional accuracy and efficiency.

Time to Implement: 3 Weeks

Requires: Payables

Change Management: Low [▶ more info](#)

Streamlined AP Invoice Approvals

Estimated Price: \$22,000.00



Ever since you implemented Oracle, you've loved the easy, automated online approvals for requisitions and purchase orders. Invoices are matched to purchase orders automatically, so no one has to approve them. Operations managers love approving expenditures in advance. The vendors love getting paid faster. Everybody's happy until an invoice comes in that doesn't have a purchase order to match. Suddenly the system breaks down. Paper invoices are routed for signature and returned...eventually. ERT can implement AME approvals in your Oracle Payables application and set it up so that your unmatched invoices are routed for approval online, just like purchase orders and requisitions. We'll use your existing employee/supervisor hierarchy and dollar amount levels, and you'll get your approvals as quickly and easily as you do for purchase orders. The dream of a paperless office is one step closer with ERT's Streamlined AP Invoice Approvals.

Time to Implement: 4 Weeks

Requires: Payables, Approvals Manager

Change Management: Medium

Oracle Notes: http://download.oracle.com/docs/cd/B25284_01/current/acrobat/115cipg.pdf [▶ more info](#)

Auto Lockbox

Automate payments to Oracle Receivables

Estimated Price: \$22,600.00



Auto Lockbox enables your bank to transmit payment information directly into Oracle Receivables in a fully automated interface. Automating your lockbox functionality reduces the time between when a payment is received and when you see it, which improves the information available for financial reporting and collections activities. ERTechnologies will work with your staff in Finance and with your bank to set up and test Auto Lockbox.

Time to Implement: 4 Weeks

Requires: Receivables

Change Management: Low [▶ more info](#)

Fixed Asset Tax Books Implementation



Estimated Price: \$22,800.00

ERT specializes in helping our clients get full value from their Oracle applications so we often see the same problems over and over, which means we get very good at delivering the solutions to those problems. When it comes to Fixed Assets, we come across a lot of clients who spent all their time and energy during implementation getting the corporate asset book in place because it is needed for financial reporting. That's great, but it means the tax books are left off the initial implementation altogether. They thought they would go back and implement the Fixed Asset Tax books and assign assets to those books later, but it never happened. (Sound familiar?) Instead, asset tax accounting ends up being done outside Oracle. ERT will set up your tax books and bring your existing assets from the financial books into the tax books so you don't have to track fixed assets offline for tax purposes. Everything is in one place. In the future, when you add a new asset to the corporate tax book, you simply run a process and it is automatically set up in the tax book with no further effort. Tax accounting is rarely viewed as a mission-critical activity for fixed assets, but eliminating manual effort and potential errors is always good business.

Time to Implement: 4 Weeks

Requires: Fixed Assets

Change Management: Low [▶ more info](#)

American Express Import to Oracle iExpense

Estimated Price: \$25,000.00



Oracle's iExpense application is great because your employees can enter their expense reports online and have them automatically routed for approval, which is a great timesaver. It's so good, you probably can't imagine a way to make it better, can you? Well, American Express did! The people at Oracle and American Express know that lost receipts and overlooked charges are a nuisance for you and your employees. If the credit card company could send each employee's charge receipts to Oracle before the expense report is created, no one would have to worry about lost receipts anymore. So that's what they did! With this offering, ERT will implement the American Express card integration to Oracle iExpense and show your internal staff how to administer it. When your employees see all their transactions pre-loaded on their expense report, so all they have to do is select which charges to report, fill in the identification data and hit Submit, they'll be thrilled. When you realize expense reports are coming in faster and with more accurate data, you'll be glad ERT was there to make this happen.

Time to Implement: 8 Weeks

Requires: Payables, iExpense

Change Management: Medium [▶ more info](#)

VISA Import to Oracle iExpense

Estimated Price: \$25,000.00



Oracle's iExpense allows your employees to enter their expenses online. This is especially useful when they are traveling and don't have easy access to the office, but it doesn't solve one of the biggest headaches of business expenses – keeping track of the receipts. No matter how careful you are, a few receipts go astray. Either the employee forgets to enter the expense or you have to decide whether to approve it without a receipt. Either way, unnecessary steps. The people at Oracle and Visa know that lost receipts and overlooked charges are a nuisance for you and your employees. If the credit card company could send each employee's charge receipts to Oracle before the expense report is created, no one would have to worry about lost receipts anymore. So that's what they did! With this offering, ERT will implement the Visa card integration to Oracle iExpense and show your internal staff how to administer it. When your employees see all their transactions pre-loaded on their expense report, so all they have to do is select which charges to report, fill in the identification data and hit Submit, they'll be thrilled. When you realize expense reports are coming in faster and with more accurate data, you'll be glad ERT was there to make this happen.

Time to Implement: 8 Weeks

Requires: Payables, iExpense

Change Management: Medium [▶ more info](#)

Internet Expenses

Automate expense report processing

Estimated Price: \$43,000.00



We've never met an employee at any company who didn't hate doing his or her expense reports. The only thing we hate more is waiting too long for the check and then tracking down a stray expense report. This is one task where people keep saying, "There ought to be a better way!" and finally, you can give them the answer they want. There is a better way. Bring online expense report entry, approvals and tracking to your employees and you'll be the most popular boss in the organization. Oracle Internet Expenses gives your employees an easy way to enter their travel and entertainment expenses online and automatically route them for approval and reimbursement. Streamlining the management of out-of-pocket expenditures with lower overhead and higher efficiency will also improve your decision-making and go directly to the bottom line.

Time to Implement: 6 Weeks

Requires: Payables, iExpense, UPK

Change Management: High

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/financials/053345.html> 

Cash Management Bank Reconciliation

Estimated Price: \$15,500.00



If you are already using the Oracle Financial applications for your accounting functions, you already own Oracle Cash Management. We've found that many of our clients own this application, but don't use it because they never set it up. You use Oracle Payables for every check run and Oracle BI Publisher to print checks. ERT Services can help you set up Cash Management to automate your bank reconciliations and remove one more manual step from your monthly accounting operation. Automation will help you avoid repetitive tasks and mistakes. ERT is here to help you automate as much of your process as possible, starting with bank reconciliations.

Time to Implement: 4 Weeks

Requires: Payables and/or Receivables, Cash Management

Change Management: Low 

PayPal Integration

Estimated Price: \$65,000.00



PayPal and Oracle have teamed up to create a fully-automated integration between your Oracle e-Business Suite and PayPal, but we've found that many of our clients have been reluctant to use this integration because they don't know how to set it up. Understandably, they don't want to take chances with their customers' credit card transactions. ERT has successfully provided this setup for many of our customers, and we can do it for you, too. With the help of a ERT expert, you will know your PayPal integration is installed and configured correctly. We'll teach you how to test it thoroughly, how to incorporate it into your business process, and how to communicate with your customers about it. Let ERT help you eliminate duplicate data-entry and take full advantage of the technology Oracle and PayPal have created.

Time to Implement: 8 Weeks

Requires: Receivables, Oracle Payments Optionally-Order Management

Change Management: Medium 

Segregation of Duties (SOD) High Level Review

Find out your SOD score

Estimated Price: \$2,000.00



Preparing for the auditors means anticipating every possible issue and correcting every problem you identify in advance. The goal is no surprises, right? ERT has developed a series of 15 high-level audit programs that look for the most common SOD violations in the Oracle financial applications. A simple example is that one person can't be allowed to set up a new vendor and then write him a check. There are many more complex situations that also have to be avoided. This assessment addresses the fundamental issues that are often overlooked by those who are closest to the situation. We provide a basic check at a high level and give you one less thing to worry about.

Time to Implement: 2 Days

Requires: Payables, Cash Mgt, General Ledger

Change Management: Low 

Over Payment Monitor

Prevent vendors from overcharging your company

Estimated Price: \$3,000.00



Our clients love this service! Most of our customers, approx.75% have been shocked at the results the first time we run the process. Auditors typically only look at inventory purchases when they are assessing your Invoice Price Variance (IPV), which is the difference between the purchase order price and the invoice price. We examine inventory, capital and expense purchases. Standard IPV reports combine overpayments and underpayments into one report, which results in a technically-accurate total but fails to highlight opportunities for savings or cost recovery. ERT reports show you exactly how much you've overpaid, summarized or broken down to the invoice level. This provides dramatic results for most of our customers. Your ERT Overpayment Monitor will identify issues in your Oracle invoice matching tolerances, discounts lost, or any other variable where you might be losing money. This offering pays for itself every time!

Time to Implement: 5 Days

Requires: Payables, Purchasing

Change Management: Low

Journal Entry Approvals

Estimated Price: \$5,500.00



You already use your approval hierarchy for purchase orders and requisitions, and you finally got invoices set up to route through the approvals automatically, but you're still approving journal entries manually. Why? ERT will gather your requirements for journal entry approvals, including tolerances and thresholds, and set up the approval hierarchy in Oracle so these approvals are managed automatically, too. Take advantage of every opportunity you can to automate controls to help eliminate the possibility of a mistake. ERT can help.

Time to Implement: 5 Days

Requires: General Ledger

Change Management: Medium [▶ more info](#)

Journal Entry Automation

Automate your accounting transactions

Estimated Price: \$7,000.00



When we go into the Finance arena at a new client site, one of the first things we look for is opportunities to streamline the operation by reducing manual effort. One of the most common issues we find is overuse of manual journal entries. Accountants want to be accountants, which is why we love them, but when one manual JE multiplies into hundreds of manual transactions every month, it's time to look for alternatives. ERT will conduct a comprehensive review of recurring manual journal entries to identify opportunities to streamline through the use of mass allocations, recurring journal entries, and allocation sets, using dependencies and conditions to ensure data and scheduling accuracy. Oracle's advanced features provide opportunities to make repetitive tasks more efficient, which give the accountants more time for accounting. Many of these powerful features are underutilized because you simply don't have time to learn how to use them. ERT will show you how to automate your recurring manual JEs so that you control the schedule and review the output, rather than spending several days each month entering the same data over and over.

Time to Implement: 5 Days

Requires: General Ledger

Change Management: Medium [▶ more info](#)

Month-End Close Schedule and Checklist

Clean up your month-end close procedures

Estimated Price: \$7,000.00



Month-End Close is a perpetual source of aggravation in the Finance Department and across the company. Why does it take so long? Why can't we coordinate efforts better? Who is waiting on what from whom? It's a fact of accounting life that will never go away, but ERT can provide some tools to make it less painful. Your custom Month-End Close Schedule is a comprehensive schedule of every task and dependency across the core sub ledger modules that includes the day of the month for that task to be performed and who is responsible for making sure it happens. Once you formalize the assignment of responsibility, the risk of critical steps being skipped is reduced. The Month-End Close Checklist allows you to coordinate and communicate task completion across departments so that each person knows exactly what has been completed and who is waiting. It's always easier to do it right the first time than to correct errors later, but during month-end close, it's also important to do things as efficiently as possible, which requires greater communication. There are enough challenges associated with month-end close. Let ERT eliminate this one.

Time to Implement: 5 Days

Requires: Core Financials

Change Management: Medium [▶ more info](#)

Payables Reconciliation

Clean up accounts payable

Estimated Price: \$7,000.00



Ever notice how much easier it is to keep the house clean if you have a professional cleaning service come in to clean it thoroughly once or twice a year? The same philosophy applies to your AP Reconciliation. It's easy to clean up every new little bit of fluff when you know there are no dust bunnies under the bed. ERT will send an Oracle Financials expert to prepare a formal reconciliation of Accounts Payable for one accounting period, including the identification and root cause analysis associated with an out of balance condition. Our expert will help you identify which sub ledger reports to use each month, teach you how to research discrepancies in Oracle, and show you how to eliminate the

ongoing problems that have plagued your month-end close. If you're not sure where the problems are coming from, we can help you figure it out. Once the entire reconciliation is complete for a single period with our assistance, you'll have the tools and information you need to keep problems from recurring and avoid all those unanswered questions.

Time to Implement: 5 Days
Requires: Payables, General Ledger
Change Management: Low

Receivables Reconciliation

Tune up your Accounts Receivable process

Estimated Price: \$7,000.00



A new car runs great because the engine is clean. Once the gunk starts to build up, each component has to work harder and problems start to arise. The same is true of your accounting processes in Oracle. ERT will send an Oracle Financials expert to prepare a formal reconciliation of Accounts Receivable for one accounting period, including the identification and root cause analysis associated with an out of balance condition. The expert will help you identify which sub ledger reports to use each month, teach you how to research discrepancies in Oracle, and show you how to eliminate the ongoing problems that have plagued your month-end close. Let ERT put the new car smell back into your Oracle Receivables.

Time to Implement: 5 Days
Requires: Receivables, General Ledger
Change Management: Low [more info](#)

Cash Forecasting

Automate your cash forecasting

Estimated Price: \$7,000.00



Don't you wish you had a crystal ball that would predict your financial position accurately with no effort from you? If you use Oracle Cash Management for bank reconciliations, but never turned on the cash forecasting feature, it's as though you are keeping your crystal ball locked away in a box. ERT will unwrap it, polish it, and set it up right there in the middle of the table where you can look into it any time you want. ERT's Cash Forecast offering includes defining the forecast template, tying in data sources from inside and outside Oracle, and automating the generation of an Excel document that you can use immediately. How much time do you spend gathering data from a bunch of different systems and manually compiling your Cash Forecast? Isn't there something else you should be doing with that time?

Time to Implement: 5 Days
Requires: Cash Mgt, Payables, Receivables
Change Management: Low [more info](#)

1099 Readiness Assessment

Make sure you are ready for 1099 processing

Estimated Price: \$7,000.00



Time to process your 1099s – Are you ready?

Oracle Financial Support personnel are typically very busy in December and January supporting year-end processing. ERT's 1099 Readiness Review service is designed to help companies proactively prepare for 1099 processing in January, avoiding a last minute crunch for reporting compliance. Our service is comprised of two key components:

- 1) supporting data clean-up activities and
- 2) testing 1099 related system outputs

Click here to understand the scope and details of our assessment. 

Time to Implement: 5 Days
Requires: Payables
Change Management: Low [more info](#)

TRAINING

UPK Training Script for iExpense Process

Estimated Price: \$7,000.00



Oracle iExpense allows your employees (and even contractors) to enter their expense reports online and routes them through the appropriate

approval hierarchy automatically. This is an enormous time-saver for all concerned and our clients love it. The biggest challenge they face is the ongoing training requirement. Every time a new employee or contractor is hired, someone has to train them in how to enter an expense report. If you don't train them, it's no longer a time-saver. It's just a different headache. ERT uses the Oracle User Productivity Kit to create a custom training script for entering and approving expense reports in iExpense that includes detailed instructions and screen shots to make it easy for users to complete their expense reports quickly. The script is available for quick reference when you need it. The headache goes away.

Time to Implement: 1 Week

Requires: iExpense, UPK

Change Management: Low [Process Info](#)

Training: BI Publisher

Estimated Price: \$1,400.00



Oracle BI Publisher, formerly known as XML Publisher, is Oracle's newest custom reporting tool and can be used to format and publish data from the Oracle applications exactly the way you want it. This training covers the most common usages of BI Publisher, including report templates, invoices, check printing and formatting any type of report or document. 1 Day OR 2 Day

Time to Implement: 1 Day

Requires: BI Publisher, Microsoft Word

Change Management: Low

Oracle Notes: <http://www.oracle.com/technetwork/middleware/bi-publisher/overview/index.html> [Process Info](#)

Training: Discoverer Administrator

Estimated Price: \$1,400.00



Oracle Discoverer is a powerful tool for creating complex reports and analysis using the data in your Oracle applications. This class provides your technical team with the skills needed to manage and display data in a variety of formats to support management decision-making. ERT's Discoverer Administrator training covers every aspect of managing your Discoverer installation so that end users are assured of access to the information they need for ad hoc queries and custom reports.

Time to Implement: 1 Day

Requires: Discover 9 or above, Discover EUL and Discover Administrator

Change Management: Low

Oracle Notes: http://download.oracle.com/docs/html/BB10271_01/intro.htm

Oracle E-Business Diagnostic

Estimated Price: \$2,400.00



What's happening inside your Oracle database? Are there any trouble spots you should be paying attention to? Are the processes running correctly or are important transactions being dropped or delayed? Are there technical issues? Is your security working the way you think it is? The questions you can ask about your Oracle database seem endless and you can't even be sure you are asking the right questions. ERT's Database Diagnostic tools will answer all these questions and many more that haven't occurred to you. With one comprehensive report, you'll get all the statistics and facts about your database, along with recommendations for resolving problems and preventing issues that you didn't even know were there. Information is power and our Oracle E-Business Diagnostic offering provides you with all the information you need to understand your Oracle system.

Time to Implement: 5 Days

Change Management: Low [Process Info](#)

Training: Oracle SQL and PL/SQL

Estimated Price: \$2,500.00



Getting information out of an Oracle database requires a working knowledge of Oracle SQL and PL/SQL. This class introduces participants to the basic concepts of Oracle databases and teaches them to construct complex queries so they can find the information they need quickly.

Time to Implement: 2 Days

Requires: Sql Plus, or other Sql developer tools

Change Management: Low

Oracle Notes: <http://www.oracle.com/technetwork/database/features/plsql/index.html>

Training: Oracle Reports

Estimated Price: \$2,500.00



Oracle Reports allows you to generate reports in any popular format for web and paper, and to burst and distribute reports to any destination. This 3-day course will introduce your development team to the powerful wizards in Oracle Reports and teach them to design and build custom reports to your exact specifications.

Time to Implement: 2 Days

Requires: Oracle Reports, Sql plus, or other Sql tools

Change Management: Low

Oracle Notes: <http://www.oracle.com/technetwork/middleware/reports/documentation/reports-087551.html>

Oracle Discover Training for Financials

Estimated Price: \$3,600.00



Oracle Discoverer is a powerful tool for creating reports and giving your users direct access to data for analysis in your Oracle applications. This class provides your users or technical team with the skills needed to manage and display data in a variety of formats to support management decision-making. Your finance team will be able to design the reports they want instead of struggling to work with the reports they have.

Time to Implement: 2 Days

Requires: Discover 9 or above, Discover EUL and Financials

Change Management: Low

Oracle Discover Training for Human Resources

Estimated Price: \$3,600.00



Oracle Discoverer is a powerful tool for creating complex reports and analysis using the data in your Oracle applications. This class provides your HR management team with the skills needed to manage and display data in a variety of formats to support management decision-making. Your HR management team will be able to design the reports they want instead of struggling to work with the reports they have.

Time to Implement: 3 Days

Requires: Discover 9 or above, Discover EUL and Oracle Human Resources

Change Management: Low

Training: Forms Personalization

Tailor Oracle applications to suit your personal needs

Estimated Price: \$3,600.00



The Oracle applications have long been praised for their power and flexibility. When you implemented Oracle, you made hundreds (perhaps thousands) of decisions about configuration and data management to ensure that each application worked exactly the way you wanted it to. The effect of all those decisions is an Oracle environment that is absolutely unique to your business. The user interface should reflect that same level of uniqueness.

ERT will teach you how to personalize the look and feel of the HTML web pages that make up your Oracle applications. You can change the prompts in front of individual data fields, set particular fields to be required or optional, incorporate your logo into the pages, and even add notes to the display.

Make every aspect of your Oracle implementation as unique as your organization.

Time to Implement: 3 Days

Requires: Applications access and apps password

Change Management: Low

UPK Installation and Training

Estimated Price: \$5,000.00



Oracle's User Productivity Kit allows you to create a custom training script for any task. Each script can be written so that it includes detailed instructions, screen shots and tips related to your particular company and business process. New users learn quickly and UPK scripts make it easy for anyone to complete unfamiliar transactions quickly and correctly. The script is available for quick reference when you need it.

This offering from ERT includes installation of the User Productivity Kit and one day of training for your key users. By the end of the day, they'll be creating and publishing their own UPK training materials.

Time to Implement: 5 Days

Change Management: Low [▶ more info](#)

e-Signature Integrated

Estimated Price: \$8,000.00



e-Signature Integrated makes it easy to integrate e-signatures with document generation, content management and other systems for true straight-through processing. Helps senders work more efficiently. Once integrated, users can initiate e-sign transactions directly from within their everyday applications. Configurable workflow, authentication and signing options ensure an optimal signer experience in any channel, and on any device. Each signature block is secured with a digital signature. The smallest change to a document will invalidate the e-signatures. E-Signed documents can be verified in one step, independently from the service.

Time to Implement: 5 Days

Change Management: Low

Oracle IT Tools & Database Administration

Automated Configuration Documentation

Estimated Price: \$6,000.00



Toward the end of nearly every Oracle implementation project, there is a moment when team members look at each other and realize that there isn't time to do everything on the project plan. Compromises must be made, corners must be cut. When this happens, nearly every project team decides to cut corners on documentation. In a particular, they tend to cut corners on documenting each application's unique configuration. In the moment, it's probably the right decision. After all, they can do it later. The auditors won't be asking for it till next spring. IT won't care till it's time for the first upgrade. Worst case, someone else can build it into their project plan when it's time to turn on additional features or applications. Plus, no one wants to do it because it's a long, boring manual task requiring a high level of concentration. That's why you don't already have comprehensive, accurate Configuration Documentation. Now that you need it, the real question is – What are you going to do now? Call ERT. We have automated the process of gathering and compiling application configuration data. Our process is fast, accurate and does not require anyone to sit down and manually document each setup selection. Your Configuration Documentation can be generated for one application or all of them, in a variety of different formats and styles, so you know you're getting exactly what you need. There are lots of different reasons why people need current, accurate Configuration Documentation quickly. There is only one easy way to get it.

Time to Implement: 5 Days

Requires: Any Oracle Applications Installation

Change Management: Low [▶ more info](#)

Critical Care Monitoring (per month)

Estimated Price: \$600.00



Don't you hate getting that first call from a user when your database is down? All the calls that follow are okay because you can say, "I've got my best people working on it," but the very first one always takes you by surprise. How long has it been down? How much work has already been interrupted? What are your customers saying? You can avoid all those ugly surprises with ERT's Critical Care Monitoring service. Our monitoring tools keep a close eye on your database and listener availability and notify you automatically as soon as there is a problem. We'll monitor your database's critical technical components and be available to respond, if needed, to solve the problem and get your applications back to work quickly. Never again be surprised by a phone call from a frustrated user or, worse, find out too late that your Oracle database has been down and no one called you.

Time to Implement: 5 Days

Change Management: Low

Oracle R12 Upgrade Snapshot

Estimated Price: \$2,500.00



You already know that Oracle's E-Business Suite is highly configurable software that is capable of supporting many business processes across multiple industries. No two businesses are the same and most customers have some unique processes, integration to other systems, custom reports, etc., that complicate the upgrade process. Before you start, it's important to understand the intricacies of each system so you can properly plan and scope your R12 upgrade. With the Upgrade Snapshot offering, ERT's diagnostic tools will speed the planning stage by compressing the initial system discovery process. The Upgrade Snapshot examines and evaluates several elements that affect the cost and complexity of upgrading Oracle, providing a solid foundation for the upgrade planning process. Upgrading the Oracle applications requires

planning and preparation. ERT's Upgrade Snapshot provides information that is valuable in the planning process and will help you ensure a successful upgrade.

Time to Implement: 5 Days

Change Management: Low [▶ more info](#)

Detailed Hardware Sizing

Estimated Price: \$3,000.00



Running your business with the Oracle applications requires you to pay attention to so many different factors that you sometimes forget to pay attention to the basics. Oracle runs on machines and it's easy to take those machines for granted. How long has it been since you did a serious review of your hardware? ERT will conduct a detailed hardware assessment for your Oracle installation. We'll look at how many users you have, how many applications you're running, your transaction volume and usage history, and a myriad of other elements that affect the operation of your applications. As a result, you'll know with confidence whether your hardware is the right size and configuration for your needs, and if not, what you need to do to improve performance. Don't take the hardware for granted. You'll be amazed at the difference when Oracle is running on the right machines.

Time to Implement: 5 Days

Change Management: Low [▶ more info](#)

Top Five Reports Formatting Bundle

Estimated Price: \$5,900.00



When we meet with CFOs and Finance Managers after they've implemented Oracle, they are generally happy with everything except their reports. The data is solid and the report content is reliable, which was their original goal so they don't want to complain, but the format requires some adjustment. No one likes change and some changes are harder to deal with than others. If you're used to seeing your numbers in an Excel spreadsheet, you might feel restricted by the standard Oracle report format. ERT gives you back your freedom with this simple offering: We'll convert your top five favorite financial reports into Excel. You can stop pretending you don't object to the difference and go back to managing the money. Pick the top five reports that you use on a daily basis... the ones you'd love to see in Excel instead...and we'll develop a BI Publisher template to make that data more accessible for you. This isn't about changing the content of the report, it's about making the format and presentation suit your needs. Oracle's Business Intelligence Publisher, formerly known as XML Publisher, is an enterprise reporting solution to author, manage, and deliver all types of highly formatted documents. Reports can be viewed online or scheduled for delivery to a wide range of destinations.

Time to Implement: 5 Days [▶ more info](#)

Real Application Cluster (RAC) Optimization

Keep your RAC system humming

Estimated Price: \$6,000.00



ERT's optimization of RAC provides a complete assessment of your RAC environment. The ERT RAC Optimization offers the following benefits: provide high availability by fully utilizing the multi-node environment; load-balancing by either user-balancing or user assignment across various nodes; and lower cost expansion by adding new server hardware without sacrificing current investments. An Oracle RAC environment consists of two or more server nodes sharing a set of disks. The servers are connected to a high speed network to share data between the nodes. Applications and users transparently and seamlessly connect to the database environment and, as the number of users increases or the application's load grows, another node may be added to the cluster. The method of adding server nodes as performance is needed helps lower the overall cost of a large environment. An additional consideration deals with parallel queries. Processes by which a parallel process can be spread across the multiple nodes allow complete usage of hardware purchased for the environment.

Time to Implement: 5 Days

Change Management: Low [▶ more info](#)

Real Application Cluster (RAC) Installation

Get your RAC up and running quickly

Estimated Price: \$11,340.00



ERT's implementation of RAC is designed to avoid pitfalls in setting up an environment and to limit the time necessary to become operational. The ERT RAC Implementation offers the following benefits: provide high availability by creating a multi-node environment; load-balancing by either user-balancing or user assignment across various nodes; and lower cost expansion by adding new server hardware without sacrificing current investments. An Oracle RAC environment consists of two or more server nodes sharing a set of disks. The servers are connected to a high speed network to share data between the nodes. Applications and users transparently and seamlessly connect to the database environment and, as the number of users increases or the application's load grows, another node may be added to the cluster. The method of adding server nodes as performance is needed helps lower the overall cost of a large environment. An additional consideration deals with

parallel queries. Processes by which a parallel process can be spread across the multiple nodes allow complete usage of hardware purchased for the environment.

Time to Implement: 2 Weeks

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/database/options/real-application-clusters/index.html> 

BI Publisher-Check Printing

Estimated Price: \$6,100.00



In the old days, you had to have a separate application to print checks. You'd do a check run in Oracle Payables and then a separate process to send the check data to the external application where the checks were actually printed. With BI Publisher, you can print your checks in Oracle and stop paying for that extra application. ERTechnologies can help you set up BI Publisher to print checks. We'll customize the seeded templates in Oracle to match your check format and configure BI Publisher to receive the check data from Oracle Payables. Why should you maintain software from another vendor when, with a little help from ERT, you can print checks inside your Oracle environment? Suggested Image: A printer spitting out a check.

Time to Implement: 2 Weeks

Requires: Payables

Change Management: Low

Oracle Notes: <http://www.oracle.com/technetwork/middleware/bi-publisher/overview/index.html> 

Database Security Assessment

Make sure your system is safe

Estimated Price: \$9,000.00



It seems that every day there is a new headline about the vulnerabilities of corporate data in seemingly secure database environments. Oracle databases provide a wide variety of configuration options, including performance, space allocation and security. If your database administrators have focused on speed and user access, have they also paid adequate attention to security? How can you be sure?

ERT's Security Assessment focuses exclusively on database security. Our experts conduct a thorough system assessment by interviewing your security manager, database administrators, and systems personnel; then provide a comprehensive analysis of your vulnerabilities. In addition, the Security Assessment includes detailed playbook for mitigating your security risk.

Our assessment includes a review of:

Existing corporate security policies and processes, the existing database security processes (regulatory guidelines audit check excluded), backup procedures, storage policy, environmental file locations. Plus the assessment will review other security aspects such as system and object privileges, default Oracle user accounts, generic logins. Existing audit processes and their effectiveness in conjunction with the handling of sensitive database information and provide recommendations pertaining to fine grained auditing (FGA) and fine grain access control (FGAC) implementations. As part of the review, a look at the potential network vulnerabilities pertaining to the listener, data access and encryption. A check of the current level of security patches within the database and those that pertain to the oracle environment.

The integrity and privacy of your data depends on your ability to use the advanced security options available in Oracle correctly. Our Database Security Assessment gives you a clear plan of action to protect your data.

Time to Implement: 5 Days 

Patch Impact Analysis

Estimated Price: \$9,000.00



It has happened to everybody. You get a patch from Oracle that you're certain will solve a particular problem, and it does. Unfortunately, the readme file failed to mention all the other problems that would result and you didn't test far enough beyond the specific functionality you wanted to fix. It wasn't the end of the world, but a lot of people were inconvenienced for a few days while you sorted out the problems and made the necessary corrections. Every time this happens, and it's astonishing how often it happens, you promise yourself that all future patches will be held until you have time to do them in a batch, followed by comprehensive end-to-end testing. Quick patch solutions are just not worth the hassle and you're tired of being abused for problems that aren't your fault. At ERT, we've seen this story played out so many times; we finally decided to do something about it. We've developed two automated assessment tools that can be used together or separately to identify exactly which parts of the system are affected by a particular patch or set of patches.

Data Impact

ERT will take a baseline of your setups prior to patching and compare them to the same information after the patching has been completed. This provides clear visibility into any changes the patch made to your setup and highlights new seed data introduced by Oracle as part of the patch that could affect your business process.

Component impact

Once the patch(es) have been applied to a test instance, ERT will run an impact analysis to highlight all the components (forms, reports, etc.) that have been affected so you can focus your testing activities appropriately.

With these two assessment tools, you can be sure that every patch is thoroughly tested without waiting until there is time to test the entire system. Once again, ERT makes you more efficient.

Time to Implement: 5 Days

Requires: Any Oracle Applications Installation

Change Management: Low [▶ more info](#)

BI Publisher PDF Purchase Order Documents

Estimated Price: \$9,000.00



Too many Oracle customers are still using third-party applications to generate Purchase Orders in PDF format. They either don't know that Oracle's BI Publisher can perform this function, or they don't know how to set it up. ERTechnologies can help. We'll customize the seeded templates in Oracle with your logo and configure BI Publisher to generate purchase orders for you. These PDF files can then be emailed or printed and faxed to your supplier, just like the PDF files you currently get from another software application. Why should you maintain software from another vendor when, with a little help from ERT, you can generate PDF purchase orders inside your Oracle environment?

Time to Implement: 2 Weeks

Requires: Purchasing, BI Publisher

Change Management: Low [▶ more info](#)

Development Methodology

Make sure your changes to Oracle satisfy Oracle standards

Estimated Price: \$12,000.00



In a post-implementation environment, your Oracle applications aren't frozen. You continue to add reports, interfaces, customizations and enhancements (aka RICE) as your users' requirements change. However, these changes must be done in a specific way in order to comply with Oracle's standard approach. ERT has developed a methodology for these "mini-projects" that combines the best Oracle implementation practices with the ideals of agile and lean programming. We will work with your internal organization to implement standard processes for development, testing, user training, naming conventions, and every element of the RICE development lifecycle. Your business will continue to evolve and your Oracle requirements will change, too. You can manage that change more effectively with ERT's methodology.

Time to Implement: 2 Weeks

Change Management: Low [▶ more info](#)

Ceridian Interface

Estimated Price: \$26,000.00



If you use Ceridian for employee payroll and benefit processing, you may find yourself entering the same information into two systems: your own Oracle HR applications and the Ceridian website. If you think this is a waste of time, you're right.

ERT can implement a standard HR and Payroll Data Interface to communicate address changes, job changes, and new benefits selections automatically to Ceridian from Oracle. You make sure all the information is entered into Oracle and then kick off a process that transmits it to Ceridian without any further effort required from you.

Instead of doing the same thing over and over, you'll have time to get more done.

Time to Implement: 4 Weeks

Requires: Core Human Resources

R12 Fixed Price Technical Upgrade

Estimated Price: \$28,000.00



The technical side of upgrading your Oracle applications is easy – if you've done it several times. The first time can be tricky and this is one task where learning on the job can be costly. Let your technical staff focus their efforts on upgrading your interfaces, converting data and making sure the users test the new system thoroughly. This is where their experience is critical. ERT's DBA experts will perform the application technical upgrade steps for you. We've done it before and we know exactly how to do it. We'll work with your functional team to ensure that each step is performed at the right time and in the right order so that your upgrade runs as smoothly as possible. Bring in our experts to do what we do best and let your people do what they do best. ERT is here to help with fixed costs and predictable outcomes.

Time to Implement: 3 Weeks

Change Management: Low [▶ more info](#)

Manager Self-Service Workflow and AME

Utilize Approvals Management Engine to configure business rules for your Manager Self-Service transactions

Estimated Price: \$30,300.00



One of the most common requests we get from our clients is to change the approval routing for specific transactions in Manager Self-Service because the seeded workflow that came with the applications doesn't match our clients' needs. Every approval item doesn't require approval of the entire chain of command, for instance. If salary increases over 12% require the CFO's approval, this doesn't mean the CFO wants to see every increase. ERT will set up and implement Oracle's Approvals Management Engine (AME) with your policy rules so the system manages workflow automatically, routing each approval item only to the appropriate people. We can even add notifications to other departments along the approval route, so that everyone receives timely information and nothing falls through the cracks.

Time to Implement: 15 Days

Requires: Core Human Resources, Self-Service human Resources

Change Management: Medium [▶ more info](#)

HUMAN RESOURCE

HCM Security and Task Flow Set Up

Streamlined and secure data processing for data entry

Estimated Price: \$3,900.00



As your organization grows, it inevitably becomes more complicated and your HR system must keep pace. At the same time, the people who work with your Oracle HCM applications shouldn't have to navigate through all the complexity every time they want to perform a simple task. ERT's HCM Security and Task Flow Setup service offering provides more than security; it simplifies and streamlines the tasks your HR employees do every day. An HR representative in Los Angeles doesn't need to be able to see the records for employees in the Hong Kong division. The representative who works exclusively with non-exempts doesn't want to be distracted with executive records cluttering up her reports. You can restrict access within Oracle by almost any element in an employee record – department, location, grade level, position, etc. – so each person sees only the data they need to do their jobs. Navigation within the forms can be customized, too. Just as you reduce confusion by changing the data, you can further simplify the job by changing the setup of buttons on a page, for example, so that the user can focus on the work being performed. People perform better when their tools work with them instead of against them. Make sure your Oracle HCM applications are working with you.

Time to Implement: 3 Days

Requires: Core Human Resources

Change Management: Medium [▶ more info](#)

Special and Extra Information Setup and Load

Extend Oracle HRMS by capturing company specific details or historical information not typically stored in seeded fields

Estimated Price: \$5,200.00



Oracle's HCM applications are so flexible and configurable that you can store practically any type of information about your employees you like. The challenge is knowing what information you want to store and where to put it. When you implemented Oracle HCM, you set up the employee records with everything you thought you would need, but now you realize there's more. ERT will setup and load the Special and Extra Information fields in your employee records to store the items you didn't realize could be stored there. For instance, if you've already got a place to store company property assigned to an employee, you might want to add a field for the Amex card number or laptop serial number. You may want to store legacy data that wasn't included in the original data conversion. The decisions you made at implementation were based on what you thought you would need. Now that you know more, you can expand your Oracle configuration to include the data you really do need.

Time to Implement: 5 Days

Requires: Core Human Resources

Change Management: Low [▶ more info](#)

Web ADI for Element and Employee Load

Quickly load elements and employees from an Excel workbook using Web ADI

Estimated Price: \$6,000.00



An across-the-board salary increase is great, but it creates a data-entry challenge for HR. Acquiring a new business unit is an even bigger

challenge. Deadlines aren't flexible when it comes to payroll and benefits. Any time you need to enter or edit a lot of data quickly, Oracle's Web Application Desktop Integrator comes in handy. ERT will set up Web ADI so that it's ready to go when you need it. You'll be able to download data from Oracle, manipulate it in an Excel spreadsheet, and then upload it again with confidence. Oracle's API (Application Program Interfaces) will put your data through the same checks and validations as if the data had been entered in the application manually through the Oracle forms. There are enough challenges associated with big changes in your organization. Spend your time where it can do the most good, not entering masses of data manually.

Time to Implement: 4 Days

Requires: Core Human Resources

Change Management: Medium [▶ more info](#)

EEO VETS OSHA Reports Setup

Get your system ready to handle your government reporting requirements

Estimated Price: \$7,800.00



Getting Oracle setup and configured to run all your required government reports is tedious and repetitive. EEO, VETS and OSHA Establishment Hierarchy Setup must be done for each location and even the standard, "out of the box" reports are often left out of your initial Oracle implementation project. For many of our clients, this means they are left with an important regulatory task undone. ERT's EEO / VETS / OSHA Establishment Hierarchy Setup service will take care of getting each report setup and configured for every location quickly and easily. You can take this off your to-do list and go on to the next thing. How great is that?

Time to Implement: 5 Days

Requires: Core Human Resources

Change Management: Low [▶ more info](#)

Human Resource Work Structures Conversion

Estimated Price: \$9,000.00



Mergers, acquisitions, or company reorganizations bring special challenges and urgencies to HR. The amount of time to setup basic foundation information for the reorganization or merger can be insanely short. ERT's HR experts will use packaged APIs and conversion tools to convert HR Organizations, locations, jobs, workers compensation codes and rates, positions, grades, and payroll calendars necessary for you to load or transfer employees accurately and on time. When you are faced with a mountain of work to be done in a short time, let ERT handle the heavy lifting for you.

Time to Implement: 5 Days

Requires: Core Human Resources

Change Management: Low [▶ more info](#)

Year End Benefits Training

Tips and Tricks to ensure a successful Benefits Year End and Open Enrollment processes

Estimated Price: \$10,500.00



Any task or process that is only performed once a year presents a training challenge. Even if the same people are responsible for the configuration changes in Oracle required for open enrollment, they may not remember all the steps associated with year-end. Flexible spending accounts, for example, require special processes to be run each year and those steps must be done in the right order and at the right time. Your notes from last year made sense at the time, but today, they aren't as helpful as you hoped they would be. ERT's Year-End Benefits Training provides you with step-by-step instructions, lists of processes to run, details of which configurations must be changed, and troubleshooting guidelines for open enrollment. A little preparation will help you avoid a lot of headaches during this annual event.

Time to Implement: 5 Days

Requires: Core Human Resources, Standard or Advanced Benefits

Change Management: Low [▶ more info](#)

Automatic iRecruitment Job Posting

Automate job posting to the internet

Estimated Price: \$11,700.00



Oracle's iRecruitment is a great tool for tracking and managing your open positions and recruiting activity. Monster, CareerBuilder and the other job boards are great tools for broadcasting open positions to large pools of candidates. Wouldn't it be great if these two great resources could work together? ERT has developed a powerful, automated interface that allows you to automatically upload your open positions from iRecruitment to the popular job search websites. When you use this interface, you eliminate the manual effort of keying multiple job postings into multiple sites, which saves time and money. When you have two great tools that work great together, your process works like a well-oiled

machine.

Time to Implement: 2 Weeks

Requires: Core Human Resources. iRecruitment

Change Management: Low [▶ more info](#)

Human Resource Analytics

Estimated Price: \$12,000.00



ERT offers a fixed price implementation of Oracle's HR Intelligence module that provides a high-level view of mission critical performance in a format that makes it easy to monitor progress and spot problems early. For example, you can view employee turnover by manager or location, salary trends, total headcount by department or manager – any combination of data that you want to see in a daily snapshot. Oracle makes it easy to monitor performance against Key Performance Indicators using online dashboards. ERT makes it easy to set up Oracle dashboards exactly the way you want them.

Time to Implement: 10 Days

Requires: Core Human Resources, Human Resource Intelligence

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/solutions/ent-performance-bi/hr-analytics-066536.html> [▶ more info](#)

iArchive-Employment History

Preserve your "old" data when you implement

Estimated Price: \$12,200.00



When you implement Oracle, you have to make some tough decisions. Most people decide to convert and load current job data and leave everything else behind. Then, they discover that they need to be able to refer to obsolete jobs, positions, grades and salaries, and can't. ERT can make this information visible to you without going through the clean-up and conversion necessary to load it into the Oracle tables. We create a function that you can call from a button inside Oracle HR that says "Archive Information" where you see this data in its original format. We use non-validated tables for rapid uploading and additional extensions for views and reports, so your old data isn't mixed in with your current data, but it is still available to you. You made the right decision when you elected to leave obsolete data behind. ERT can make it easier for you to live with that decision.

Time to Implement: 2 Weeks

Requires: Core Human Resources

Change Management: Low [▶ more info](#)

Time Clock to OTL

Estimated Price: \$12,400.00



Punching a Time Clock is a common practice for many different types of employees. Whether your employees work on an assembly line or track billable hours for a law firm or IT department, tracking time-in and time-out is an essential part of managing your financial reporting. ERT's Time Clock utility allows you to upload clock data into Oracle OTL, Projects or any application where it is needed, without requiring manual entry of the data. This is especially valuable if you are using more than one tracking or reporting module that requires time data.

Time to Implement: 2 Weeks

Requires: Core Human Resources, Time and Labor

Change Management: Medium [▶ more info](#)

Total Compensation Statements Online

Estimated Price: \$13,500.00



Employee retention is often a guessing game. Each individual has his or her own goals and priorities, and a program that is essential to one employee may be completely irrelevant to another. The one thing that all employees care about is compensation. As an HR professional, you know that the total compensation package an employee receives is often much more complicated than just what he or she sees on the paystub, but it can be difficult to communicate this information efficiently. ERT will set up Total Compensation Statements so your employees can view their own payroll, benefits, taxes, workers comp costs, stock options, bonuses, PTO and any other compensation element on demand. Don't let them take any part of their compensation for granted. ERT will help you put all the information in your employee's hands efficiently and securely. Make every aspect of your Oracle implementation as unique as your organization.

Time to Implement: 2 Weeks

Requires: Core Human Resources

Change Management: Low

Periodic Oracle Payroll Maintenance

Engage a "personal payroll assistant" to help you keep things running smoothly

Estimated Price: \$14,000.00



Payroll processing is often treated as a "set it up and forget it" element in Oracle HR. Unfortunately, invalid balances, incomplete transactions and out of date patches can interfere with efficient processing. Problems accumulate and processing gradually slows. You might not even notice until you have a big mess to untangle. ERT's Payroll Retainer Solutions make sure your Oracle payroll is running optimally throughout the year. We'll even do a mock year-end process as a practice run to make sure you're accounts are balanced so there are no surprises at the end of the year. ERT's experts will help you proactively address problems in advance. ERT offers Monthly, Quarterly and Annual Check-up Packages, as well as a standard Maintenance Agreement. Choose the package that best suits your needs to ensure your payroll processing runs smoothly.

Time to Implement: Over the course of 1 year

Requires: Core Human Resources, Payroll

Change Management: Low [▶ more info](#)

Benefits Systems Extract

Electronically upload your human resources benefits to your external provider

Estimated Price: \$14,500.00



Benefits providers require online updates of employee information. Most of those updates take place in Oracle first, so that every update, addition and deletion is entered twice, increasing the risk of errors or omissions. Wouldn't it be great if Oracle could send the information to your benefits providers automatically? ERT will make it happen. ERT's Benefits System Extract provides an automated upload of data so you can skip the step of logging and manually entering updates, additions and deletions for medical, dental, vision, 401K and FSA providers. Our standard interfaces work with most common providers, including UHC, BlueCross, VSP, Fidelity and many others. ERT will make Oracle work with your providers, so you can focus on your other priorities.

Time to Implement: 3 Weeks

Requires: Core Human Resources, Standard or Advanced Benefits

Change Management: Low [▶ more info](#)

Vacation/Sick Accrual Plan Setup

Automate PTO accruals

Estimated Price: \$14,500.00



Many of our clients don't know they can use Oracle to track paid time off and vacation accruals automatically. ERT will work with you to configure Oracle to handle this task automatically. We can set it up to accrue by the employee's anniversary, on the first of calendar year, with or without carryovers, or any way you like. ERT will help you use Oracle to handle PTO Accrual exactly the way you want.

Time to Implement: 3 Weeks

Requires: Core Human Resources

Change Management: Medium [▶ more info](#)

ADP Interface

Sync up human resource, financial and payroll data with ADP

Estimated Price: \$25,000.00



If you use ADP for HR payroll or benefits processing, ERT will implement the Oracle ADP Interface to automate all financial transactions with ADP. We can automate the transmission of HR and payroll information from Oracle Human Resources, timecards from Oracle Projects or Oracle Time & Labor, payroll journal entries in and out of Oracle General Ledger and expense reimbursements from Oracle Receivables.

Time to Implement: 4 Weeks

Requires: Core Human Resources

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/peoplesoft-enterprise/hcm/053278.html> [▶ more info](#)

Ceridian Interface

Estimated Price: \$26,000.00



If you use Ceridian for employee payroll and benefit processing, you may find yourself entering the same information into two systems: your own Oracle HR applications and the Ceridian website. If you think this is a waste of time, you're right.

ERT can implement a standard HR and Payroll Data Interface to communicate address changes, job changes, and new benefits selections automatically to Ceridian from Oracle. You make sure all the information is entered into Oracle and then kick off a process that transmits it to Ceridian without any further effort required from you.

Instead of doing the same thing over and over, you'll have time to get more done.

Time to Implement: 4 Weeks

Requires: Core Human Resources [Process Info](#)

Oracle Self-Service Human Resources

Empower your employees to manage their personal information

Estimated Price: \$30,000.00



Keeping employee information, like home addresses and benefit information, current in your HR system is a low priority for your employees, partially because it always seems like a chore to do it. It's even more important that managers update HR with their employees' roles, training and experience regularly. It's hard enough to manage HR data without also trying to manage the humans who have it and don't have time to give it to you. Wouldn't it be nice if the employees and managers could maintain the information in your system without HR intervention? Wouldn't it be great if HR could stop being the middleman in routine data-entry tasks? Oracle Self-Service Human Resources puts employee-specific information online where the employees and managers can view and update it without requiring help from HR. Available information and transactions are personalized to each individual's role, experience, work content, language, and needs. Every aspect of HR management can be incorporated into the online portal, including payroll, benefits, training and skills records, and employee profiles.

Time to Implement: 5 Weeks

Requires: Core Human Resources, Self-Service Human Resources, User Productivity Kit

Change Management: High

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/hrm/053681.html> [Process Info](#)

Manufacturing & Supply Chain

UPK Script: Sales Order Entry

Estimated Price: \$2,500.00



Sales orders are the lifeblood of many companies and among our clients, the high turnover rate in large sales organizations is a common challenge. Sales orders can be simple or extremely complex, especially when they involve Oracle's vast array of options, like configure-to-order capabilities. Getting the order right and doing it efficiently is important to you and to your customers. With ERT's UPK training tools, employees have a quick reference resource available instantly.

Time to Implement: 4 Days

Requires: Order Management

Change Management: Low [Process Info](#)

UPK Script: Standard Cost Update

Estimated Price: \$2,500.00



Once or twice a year, your accounting staff updates the standard cost for your inventory items. Since they typically don't do this every day, there is a risk of... well,... we don't want to suggest that mistakes might happen, but a tiny mistake can have a big impact on inventory and your financials. With ERT's UPK training tools, each accountant can access clear, straightforward instructions right on the Oracle screens.

Time to Implement: 4 Days

Requires: Inventory, Cost Mgt, UPK

Change Management: Low

UPK Script: Work Order Closing

Who is supposed to close the work order

Estimated Price: \$2,500.00



When we ask this question at a manufacturer client site, we often have trouble finding someone who knows the answer. Work order transactions are entered on the shop floor, but closing the work order isn't part of the procedure. All too often, it turns out that the Cost Accountant closes work orders when she needs to manage costs. With ERT's UPK training tools, you can make sure this track is where it belongs.

Time to Implement: 4 Days
Requires: WIP, UPK
Change Management: Low 

UPK Script: Move Order Processing

Estimated Price: \$2,500.00



The warehouse is a busy place. You have a large population transacting move orders in Oracle Inventory all day and accuracy is as important as speed in every transaction. When you add turnover to the challenges faced by warehouse managers, training becomes a mission critical activity. With ERT's UPK training tools, employees have a quick reference resource available throughout the day.

Time to Implement: 4 Days
Requires: Inventory, UPK
Change Management: Low 

UPK Script: Internal Sales Order Processing

Estimated Price: \$2,500.00



Many of our customers admit that internal sales orders are a mystery to the majority of their users. In most cases, one or two people in the company know the whole workflow. When they are out of the office or unavailable, nothing happens until they come back. If one of these mission critical people resigns or goes on leave, the transition is painful and sometimes expensive. With ERT's UPK training package, some of this pain can be avoided.

Time to Implement: 4 Days
Requires: Inventory, Purchasing, OM
Change Management: Low 

UPK Script: Non-Standard Work Order Process

Estimated Price: \$2,500.00



In a typical manufacturing environment, both Quality and Engineering frequently pull raw materials and finished goods off the line for prototyping and testing. These materials are usually transacted as a Miscellaneous Issue and written off without tracking the cost to a particular department or work area, which makes it difficult to report on the actual costs of each activity. ERT recommends using Non-Standard Work Orders in Oracle to track these charges, but the response we most often hear is, "Non-Standard Work Orders? We don't use those. We don't understand how they work." In a nutshell, you can create a work order without a finished good, where you can charge materials, labor, processing time and any other cost usually attributed to overhead. After you record these charges, you can generate reports that provide meaningful data to management about every area of your operation.

Time to Implement: 4 Days
Requires: WIP, Cost Mgt
Change Management: Low 

UPK Script: Drop-Ship Sales Order Processing

Learn how to handle standard drop ship (supplier to customer) orders in Oracle

Estimated Price: \$2,500.00



A "drop ship" sales order is an order for an item that will be shipped directly from your supplier to your customer, without passing through your own warehouse for processing. This means the sales order transaction must trigger a purchase order to the supplier, with accurate shipping instructions, and a logical receipt must be performed prior to the invoice. It's a simple transaction that requires a lot of different areas to work together. For most Oracle Order Management users, drop ship sales orders are a rare occurrence, so it can be difficult to remember all the steps. ERT uses the Oracle User Productivity Kit (UPK) to create a custom user training document for this functionality that includes detailed instructions and screen shots to make it easy for users to complete their transaction quickly. The UPK training document is available for quick reference when you need it.

Time to Implement: 4 Days
Requires: Order Management, Inventory Purchasing, UPK
Change Management: Low 

iProcurement Advanced Features Workshop

Estimated Price: \$3,000.00



You purchased and implemented Oracle iProcurement and you're using it for web requisitions. Cool. During implementation, that's all you cared about so that's all you set up. But now, you are starting to wonder if there are other functions and features in iProcurement that you should be using. Did you know that you can load images for your catalog items? Have you set up information templates for common items, like business cards and cell phones? Did you even know that you can collect additional information from users when they enter a particular item on a requisition? What about non-catalog templates? There's even a utility that allows users to upload a supplier's catalog from an Excel spreadsheet without the help of a technical person. Schedule an iProcurement Advanced Features Workshop and ERT will come to your site and show you what you're missing. We'll educate you on how to set up these extra features and how they can be used to solve your problems. This Workshop is more than a presentation and live demo of the application. It's a conversation. It's an opportunity for you to learn more about the Oracle application you already own, and to ask questions or present problems to a ERT expert who can help. Spend a day and find out what you're missing.

Time to Implement: 4 Days

Requires: Purchasing, iProcurement

Change Management: Medium [more info](#)

UPK Script: Outside Processing

Estimated Price: \$4,000.00



Outside Processing is the Rubik's Cube of manufacturing. There are lots of different ways to set up outside processing orders and new opportunities come up all the time. Instead of instituting complex workarounds to accommodate each situation or duplicating what you've already done, you could take advantage of the specific options in Oracle that you need for each transaction, if only you knew how. With ERT's UPK training package, understanding your options and setting up new processes is easy.

Time to Implement: 5 Days

Requires: Inventory, Purchasing, WIP, Cost Mgt

Change Management: Low [more info](#)

Multi-Org Inventory Period Management

Estimated Price: \$4,000.00



Opening and closing inventory accounting periods used to be simple. Then, with the last upgrade, you became "multi-org", which means now you've got 30 inventory orgs that have to be opened and closed at the end of every accounting period. This is no longer a quick step in the long month-end close procedure. Fortunately, Oracle has solved this problem. There's a new process that you can run that will automatically open all your inventory orgs at the beginning of the accounting period. Then, at the end of the accounting period, it will check for pending transactions. If the accounting period can be closed, the process will close it automatically. If not, a report is generated that shows which inventory orgs have pending transactions so you can easily find and resolve them. ERT echnologies will set up this new process for you and teach you how to use it. Imagine never again hearing, "I got a transaction error. Did you forget to open my accounting period?"

Time to Implement: 4 Days

Requires: Inventory

Change Management: High [more info](#)

UPK Script: Physical Inventory

Estimated Price: \$4,500.00



Every year, you face the same challenges when inventory time rolls around. You don't remember how to set it up, your staff has undergone some turnover so you have to retrain everyone, and you can't find the big, fat binder of confusing instructions that is supposed to lead you through the process. With ERT's UPK training tools, none of that matters.

Time to Implement: 5 Days

Requires: Inventory, UPK

Change Management: Low [more info](#)

UPK Script: Cycle Count

Estimated Price: \$4,500.00



When you originally implemented Oracle, you set up your cycle counts and you've used them ever since with no problems or issues. Does the original setup still meet your needs? Do you know whether you are using all the features of Oracle you could? Are you missing anything? With

ERT's UPK training tools, you can easily answer these questions.

Time to Implement: 5 Days

Requires: Inventory, UPK

Change Management: Low 

UPK Script: Kanban

Estimated Price: \$5,500.00



When you originally implemented Oracle, you set up your cycle counts and you've used them ever since with no problems or issues. Does the original setup still meet your needs? Do you know whether you are using all the features of Oracle you could? Are you missing anything? With ERT's UPK training tools, you can easily answer these questions.

Time to Implement: 5 Days

Requires: Inventory, UPK

Change Management: Low 

UPK Script: Min/Max Planning

Estimated Price: \$5,500.00



When you originally implemented Oracle, you set up your cycle counts and you've used them ever since with no problems or issues. Does the original setup still meet your needs? Do you know whether you are using all the features of Oracle you could? Are you missing anything? With ERT's UPK training tools, you can easily answer these questions.

Time to Implement: 5 Days

Requires: Inventory, UPK

Change Management: Low 

UPK Script: Picking and Shipping

Estimated Price: \$4,500.00



Slow down your shipping process and you slow down the whole line and, eventually, your profits. Nothing slows down the shipping process as reliably as training a new hire or cross-training employees who normally work in the warehouse or Receiving, and it seems like these things never happen on a slow day. ERT's UPK training tools won't eliminate the need for personal coaching and oversight, but they will allow your experienced employees to get back to work at their regular pace quicker and help the new guys get it right sooner.

Time to Implement: 5 Days

Requires: Inventory, OM

Change Management: Low 

Intercompany Workshop

Estimated Price: \$5,400.00



With Oracle Financials and Supply Chain setup in multi-org, if you take an order in one operating unit and ship it out of another operating unit, you have to do intercompany transactions. There are many factors to consider when you are setting up your intercompany accounting and you probably have a lot of questions about trade pricing and key features of the Oracle intercompany process. Schedule a ERT Intercompany Workshop and we'll show you what you need to know. We'll cover key terminology, advanced features, and tips and tricks we've picked up along the way. This is more than a presentation and live demo of the application. It's a conversation. It's an opportunity for you to learn more about the Oracle applications you already own, and to ask questions or present problems to a ERT expert who can help.

Time to Implement: 5 Days

Requires: Order Management, Inventory, Accounts Receivable, Accounts Payable, General Ledger

Change Management: High 

Procurement Category-based Accounting Rules

Estimated Price: \$5,500.00



At ERT, we work hard to find ways to help our customers. Any time we can eliminate a step in a business process or help employees avoid mistakes, we know we're helping. One place where employees often have to guess, which means they are likely to make a mistake, is when

entering accounting information on purchase requisitions. Should the paper cutter be charged to office supplies or office furniture? ERT echnologies will set up accounting rules based on your Procurement categories, which will eliminate the account entry step altogether for the user. Make it easier for your employees to complete purchase requisitions quickly and accurately with ERT's help.

Time to Implement: 5 Days

Requires: Purchasing

Change Management: Medium [▶ more info](#)

Touchless Buying Utilizing Blanket Purchase Orders

Estimated Price: \$7,000.00



How much time do your Buyers spend generating and approving purchase orders for single-source products? If you've already gone through the vendor selection and negotiation process, your Buyers are just pushing buttons. ERT echnologies will set up touchless buying for single-source items so that all approvals take place during the requisition process. Based on pre-defined sourcing rules, an approved requisition automatically triggers a release against the blanket purchase order. Streamlining your supply chain starts with streamlining your internal processes and avoiding duplicate effort.

Time to Implement: 5 Days

Requires: Purchasing

Change Management: Medium [▶ more info](#)

Purchase Order Notifications to Suppliers

Estimated Price: \$8,000.00



Are you still faxing purchase orders to your suppliers? If so, your suppliers are probably wondering why you don't send them electronically via email. Almost all of your supplier interactions can be handled with Purchase Order Notifications, which is faster, easier and reduces the risk of an error along the way. When you purchase this offering, ERT echnologies will set up and configure the notification mailer. We'll also help you educate your suppliers so the transition to email purchase orders is painless for all concerned. Why should you do the work when Oracle will do it for you?

Time to Implement: 5 Days

Requires: Purchasing

Change Management: Low [▶ more info](#)

UPS - Oracle Shipping Interface

Estimated Price: \$13,000.00



Oracle Shipping includes an interface with UPS WorldShip to provide instant, accurate address validation, shipping costs and delivery estimates. You can even get carrier tracking updates for shipments that are on route. ERT echnologies will configure the interface for you and teach you how to use it. Implementing this interface will streamline your shipping process and provide you with timely information for each shipment which will help ensure a positive customer interaction.

Time to Implement: 3 Weeks

Requires: Order Management and Shipping Execution

Change Management: Low [▶ more info](#)

Electronic XML-based Purchase Orders to Suppliers

Estimated Price: \$13,500.00



Oracle's Supplier Network is a free service that Oracle provides to make it easy for you to collaborate with your suppliers. You use Oracle Purchasing to generate and approve purchase orders, but instead of faxing the document to the supplier, an electronic purchase order is created and transmitted to the Supplier Network. When your supplier logs into the Supplier Network, your purchase is automatically entered in their Order Management system, so you know all of the information is communicated quickly and accurately. ERT echnologies will work with you to set up electronic XML Purchase Order documents and the interface to Oracle's Supplier Network. By streamlining the process, you and your supplier will both see an increase in efficiency. Combine this with the implementation of a Punchout to your high-volume suppliers and the advantages are multiplied.

Time to Implement: 4 Weeks

Requires: Purchasing, Oracle Supplier Network

Change Management: Low [▶ more info](#)

Consignment Inventory

Manage supplier's consignment inventory

Estimated Price: \$15,000.00



Supplier Consignment Inventory works exactly the way you think it does. You are able to keep supplier inventory levels in Oracle without having to keep the value of that inventory on your books until you actually use it. It's simple in theory, but you know what they say, "In theory, practice and theory are exactly the same. In practice, they're not." Setting up Oracle's Consignment Inventory functionality requires a certain amount of expertise and once set up, it requires routine maintenance beyond your standard transactions. In theory, it's simple. In practice, it helps if you've done it before. ERTechnologies will set up supplier consignment inventory for you and then teach you how to transact and maintain it so that your inventory and billing records accurately reflect which material you own, and which material is owned by your suppliers. We'll coach you through the process of vendor negotiation, accurately entering terms in Oracle, and managing invoices so that you bill or pay for items at the appropriate time. Don't let the challenges of setting up Oracle Consignment Inventory stop you from taking advantage of this valuable supply chain management tool.

Time to Implement: 2 Weeks

Requires: Inventory, Purchasing, Payables

Change Management: Medium

Oracle Notes: http://download.oracle.com/docs/cd/B25284_01/current/acrobat/115cipg.pdf [more info](#)

Implement a Punchout to a Major Supplier

Estimated Price: \$30,000.00



Importing your supplier's catalogs into Oracle for easy access is great for materials you buy every day and for specialty suppliers, but it's just not practical for expense items everyone uses like office supplies. The catalogs are too big and the products are too diverse. If your employees go to the Office Depot site, for example, there are thousands of products to search through, the prices don't reflect your discounts, and the employee has to either transfer the information to an internal requisition or buy the product themselves and put it on an expense report. Either of these options is extra work and an opportunity to make a mistake. When ERTechnologies implements a punchout in your iProcurement application, your employees will see an icon on the Oracle page for the supplier. They click that icon and are automatically signed into the supplier's website with your corporate account, so they see only items that are available to them with your negotiated prices. After they choose the items they want, instead of a normal Checkout page, they come back into Oracle where they can enter accounting codes. The requisition goes through your normal approval process, so expenditures are approved in advance. Punchouts are a great way to control your spending, ensure that items are properly coded, and take full advantage of discounts and negotiated prices. The supplier does all the work to maintain the catalog and pricing. If you have a problem with maverick spending, this is a great tool for getting approvals in advance without giving up the power of the supplier's online and pricing. This functionality is so amazing; we think everyone should be using it.

Time to Implement: 6 Weeks

Requires: Purchasing, iProcurement

Change Management: Medium [more info](#)

iProcurement

Automate purchasing and control costs

Estimated Price: \$45,000.00



Make it easy for your employees to get their hands on the supplies and materials they need to do their jobs right with Oracle Internet Procurement (iProcurement), instead of spending time on the phone with buyers. Between struggling to communicate requirements and complete paperwork, and calling to check on order status and delivery dates, your employees and buyers are both wasting time that could be better spent on other tasks. With iProcurement, you can move the entire requisitioning process online so that employees can enter, submit, and track their requisitions independently while buyers focus on reducing costs and improving availability. Reduce frustration and increase efficiency in one step. By integrating iProcurement with Oracle Purchasing to include supplier catalogs, online requisitions, automatic approval routing, and visibility into purchasing and receiving, the procurement process is seamless from end-to-end.

Time to Implement: 6 Weeks

Requires: iProcurement, Purchasing, UPK

Change Management: High

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/procurement/053970.html> [more info](#)

Training: Oracle Reports

Estimated Price: \$2,500.00



Oracle Reports allows you to generate reports in any popular format for web and paper, and to burst and distribute reports to any destination. This 3-day course will introduce your development team to the powerful wizards in Oracle Reports and teach them to design and build custom reports to your exact specifications.

Time to Implement: 2 Days

Requires: Oracle Reports, Sql plus, or other Sql tools

Change Management: Low

Oracle Notes: <http://www.oracle.com/technetwork/middleware/reports/documentation/reports-087551.html> 

UPK Script: Discount Modifier Setup with Qualifiers

Learn how to utilize basic Oracle pricing features to automate your discounts

Estimated Price: \$2,500.00



Oracle's Advanced Pricing functionality includes the ability to set up a pricing modifier that is qualified by one or more attributes. For example, if you wanted to run a promotion in March where you give your customers a 5% discount on their entire order if it totals more than \$100, you could set up a discount modifier to do that calculation automatically. This functionality isn't something you would use every day, however, so it can be difficult to remember all the steps. ERT uses the Oracle User Productivity Kit (UPK) to create a custom user training document for this functionality that includes detailed instructions and screen shots to make it easy for users to complete their transaction quickly. The UPK training document is available for quick reference when you need it.

Time to Implement: 4 Days

Requires: Order Management, Advanced Pricing, UPK

Change Management: Low 

UPK Script: Field Service Debrief

Learn how to record the time spent, parts used and expenses incurred for your tasks performed by field service agents

Estimated Price: \$2,500.00



Oracle's Field Service applications allow you to track and report detailed information about your service calls. The accuracy of the information in the reports depends in part on the Field Service Debrief, which is how your service technicians report their activity on each service request. This is where the activity, including parts, labor and expenses incurred, for each dispatch are logged. ERT uses the Oracle User Productivity Kit (UPK) to create a custom user training document for this functionality that includes detailed instructions and screen shots to make it easy for service technicians to complete their debrief quickly. The UPK training document is available for quick reference when they need it.

Time to Implement: 4 Days

Requires: Field Service, UPK

Change Management: Low 

Field Service Workshop (Dispatch to Debrief)

Learn the best way(s) to automate and track field service activities from the time a task is scheduled until it is complete

Estimated Price: \$5,400.00



Oracle's Field Service application is a feature-rich tool that you can use to manage your field technician's customer service interactions from start to finish. There are so many different ways you can set up and configure the application; you'd have to be an expert to know exactly how to do it. Schedule a ERT Field Service Workshop and we'll send an expert to spend a day with you and show you which features you should be using and what they can do for you. This workshop is more than a presentation and live demo of the application. It's a conversation. It's an opportunity for you to learn more about the Oracle application(s) you already own, and to ask questions or present problems to a ERT expert who can help. Take the time to find out how Oracle Field Service can help you from the time you dispatch a technician out the door to the time he debriefs.

Time to Implement: 1 Day

Requires: Field Service (and applicable supporting modules)

Change Management: Medium

Order Import API

Automatically bring customer orders in from external order management systems

Estimated Price: \$3,600.00



Getting large volumes of data into Oracle quickly and accurately is no small feat. ERT technical experts can take your order data from a third-party sales application or your legacy system and convert it into the right format so it can be loaded electronically into your Oracle application. The Oracle Order Import API (Application Program Interface) will perform the same validation on electronically loaded data that the forms do when you enter it manually, so you know your orders are accurate.

Time to Implement: 5 Days

Requires: Order Management

Change Management: Medium 

Price List API

Automatically load your Oracle price lists from external systems or spreadsheets

Estimated Price: \$3,600.00



Getting large volumes of data into Oracle quickly and accurately is no small feat. ERT technical experts can take your price list data and convert it into the right format so it can be loaded electronically into your Oracle application. The Oracle Price List API (Application Program Interface) will perform the same validation on electronically loaded data that the forms do when you enter it manually, so you know your price lists are accurate.

Time to Implement: 5 Days

Requires: Order Management

Change Management: Low [More Info](#)

Advanced Pricing Assessment

Find out how to improve your pricing by utilizing some of Oracle's advanced pricing features

Estimated Price: \$6,200.00



Many of our customers have come to us with questions about Oracle Advanced Pricing. The powerful functionality in Advanced Pricing is useless until you configure it, and this step is often overlooked during the frenzy of an initial implementation. We often see that customers are using basic price lists and then allowing users to manually override the prices on an order. ERT's Order Management Pricing Assessment service offering begins with a conversation about your pricing philosophy. We'll compare your price models or pricing rules with the way prices are set in Oracle and provide recommendations for improvement. Once you have Oracle configured to match your pricing guidelines, you'll have more control over the prices presented to your customers.

Time to Implement: 5 Days

Requires: Order Management, Advanced Pricing (if applicable)

Change Management: Medium [More Info](#)

Oracle Service Request Process Assessment

Let experts analyze and improve your Customer/Field service processes

Estimated Price: \$6,200.00



Oracle's Teleservice application allows you to collect and track information about service requests, which is great, but how do you know if you're getting full value from the application? When ERT conducts its Service Request Process Assessment, we do a complete review of how people are processing service requests in your organization. We'll compare service requests to dispatches and contracts (SLAs), review business processes against Oracle capabilities, and look for missed opportunities. The end result is a comprehensive assessment document and a set of recommendations that may help you better comply with contracts, track complaints and simplify processing for your employees. If Oracle has functionality that will improve your performance, we'll find it.

Time to Implement: 5 Days

Requires: Order Management and/or iSupport

Change Management: Medium [More Info](#)

Trading Community Architecture Assessment (Customers)

Find out how to structure your customer data to meet your business and reporting objectives

Estimated Price: \$6,200.00



Customer definition in Oracle can be confusing and few clients take full advantage of Oracle's capabilities for tracking and reporting customer activity. ERT's Trading Community Architecture Assessment (Customers) service offering begins with a complete review of your current customer architecture and information requirements. The result of our assessment is a comprehensive document that details how you are currently using Oracle's Trading Community Architecture (TCA) capabilities and our recommendations for how to structure your customer data in Oracle's TCA to better facilitate both customer activities and reporting. Don't let the complexity of TCA intimidate you. Let ERT help you get the full value from your investment.

Time to Implement: 5 Days

Requires: Order Management and/or Accounts Receivable

Change Management: Medium [More Info](#)

CRM on Demand

Take control of your sales process

Estimated Price: \$45,000.00



Your call center receives a call from a customer named "Jerry" about a problem he's having with your product. A week later, your Marketing team sends a mass email to a marketing contact database that contains Jerry's name. He reads it and realizes that it describes a solution that might help with his problem, but he's too busy to do anything with the information. Two weeks later, Bob from your Sales Department visits Jerry's office. Wouldn't it be nice if Bob knew about Jerry's call to the call center and the email that was sent? This knowledge would enable him to start the conversation with an informed question about the particular problem Jerry's been having instead of a general question about Jerry's business. More importantly, your Sales VP and CMO would like to know how many customers like Jerry you have and to predict next quarter's sales more accurately. Oracle CRM On Demand provides a comprehensive customer-management solution that encompasses sales, marketing, and service activities, so you always have a global view of even the most complex customer relationship. Customized dashboards and analytics make every employee more productive and every customer interaction more effective. Get smarter. Get more productive. Get the best CRM value, period.

Time to Implement: 6 Weeks

Requires: CRM OnDemand

Change Management: Low

Oracle Notes: <http://crmondemand.oracle.com/en/index.html> [▶ more info](#)

Production Schedule

Take control of your production process

Estimated Price: \$45,000.00



Production Scheduling uses a constraint-based approach to automated scheduling. Traditional scheduling tools are limited to simple dispatch rules and have known bottlenecks, and constraints. Production Scheduling can assigned to every element-resource, operation, and due date in a schedule. Through advanced solver technology, feasible solutions can be found for virtually any constraint. Production Scheduling is a finite scheduling product that addresses discrete batch processing with floating multistage problems. Production Scheduling can process an almost limitless number of variables and constraints.

Time to Implement: 6 Weeks

Requires: EBS Manufacturing and ASCP

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/scm/051321.html> [▶ more info](#)

ASCP Unconstrained Planning

Take control of your supply chain planning with one single holistic planning process

Estimated Price: \$65,000.00



Oracle Advanced Supply Chain Planning (ASCP) is a comprehensive, Internet-based planning solution that decides when and where supplies (for example, inventory, purchase orders and work orders) should be deployed within an extended supply chain. Oracle ASCP can plan all supply chain facilities simultaneously. Short-term detailed scheduling and long-term aggregate planning are supported within a single plan. This single plan also supports multiple manufacturing methods, including discrete, flow, project, and process manufacturing. Oracle ASCP addresses the following key supply planning issues:

- How do I plan my supply chain in the least amount of time possible?
- How do I minimize the number of plans and iterations?
- How do I plan my entire supply chain?
- How do I involve my trading partners?
- How can I access my plan from anywhere?
- How do I keep improving my plans?
- How can I plan all manufacturing methods?

Time to Implement: 8 Weeks

Requires: EBS Manufacturing

Change Management: Moderate

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/scm/051323.html> [▶ more info](#)

ASCP Constrained Planning

Grow you planning capability in incremental steps. Take the next step to constraint planning.

Estimated Price: \$55,000.00



Your ASCP planning process is running well but now you need greater capabilities for you growing supply chain. Your production

planners want Finite Capacity Planning and Scheduling and want to generate supply chain plans that consider both resource and material constraints.

Time to Implement: 6 Weeks

Requires: ASCP Unconstrained Planning

Change Management: Moderate

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/scm/051323.html> [▶ more info](#)

ASCP Constrained Optimized Planning

World class supply chain planning takes advantage of optimization

Estimated Price: \$50,000.00



Optimization. Users can easily configure Oracle ASCP to optimize specific business criteria. No programming is necessary to access Oracle ASCP's powerful mathematical optimization capabilities.

Time to Implement: 6 Weeks

Requires: ASCP Constrained Planning

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/scm/051323.html> [▶ more info](#)

ASCP with GOP

Make accurate delivery promises that your customers can rely on.

Estimated Price: \$50,000.00



Want to be able to promise the most accurate dates, quickly respond to a customer request, get availability information from anywhere? Global Order Promising (GOP) provides a sophisticated and fast order promising tool that provides accurate delivery promises that your customers can rely on. Oracle Global Order Promising is a comprehensive order promising solution that determines, based on the current and projected demands and supplies across a supply chain and on an extended supply chain, when a customer order can be fulfilled. This includes distributed global order promising and multi-level supply chain Available-To-Promise (ATP), Capable-To-Promise (CTP), and Capable-To-Deliver (CTD).

Time to Implement: 6 Weeks

Requires: ASCP

Change Management: Moderate

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/scm/051320.html> [▶ more info](#)

Collaborative Planning

Collaborate between you, your customers and your suppliers

Estimated Price: \$45,000.00



Oracle Collaborative Planning provides advanced capabilities for communicating, planning, and optimizing supply and demand information for trading partners across the supply chain. Oracle Collaborative Planning enables you to reduce inventory levels, improve visibility across your supply chain, increase the speed of information and materials, and promise delivery more accurately.

Time to Implement: 6 Weeks

Requires: ASCP

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/planning/051340.html> [▶ more info](#)

iSupplier Portal

Provide your suppliers with a point of entry for planning and execution data.

Estimated Price: \$35,000.00



Your suppliers can respond to purchase orders and initiate purchase order change requests directly through the Oracle iSupplier Portal.

Time to Implement: 6 Weeks

Requires: ASCP

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/procurement/065086.pdf> [▶ more info](#)

Enterprise Asset Management

Adopt a centralized, proactive strategy for managing asset maintenance across the enterprise proactively.

Estimated Price: \$65,000.00



Oracle Enterprise Asset Management (eAM) provide organizations with the tools to create and implement maintenance procedures for both assets and rebuildable inventory items. Maintenance procedures are an integral part of the organization's complete asset lifecycle management strategy, enabling an organization to optimize asset utilization. eAM enables users to optimally plan and schedule maintenance activities with minimal disruption to an organization's operations or production. Importantly, it improves resource efficiency, enhances maintenance quality, tracks work history, and records all maintenance costs. eAM tracks the performance of assets (including rebuildable, inventory items) using meters, quality plans, and condition monitoring systems. By effectively monitoring an asset's operating condition, effective preventive maintenance strategies can be implemented. In addition to creating preventive maintenance schedules, users can create alternative maintenance strategies for seasonal or production capacity changes. eAM's comprehensive maintenance functionality supports asset lifecycle strategies for asset intensive industries, including Metals/Mining, Manufacturing, Pulp/Paper, Petrochemicals, Facilities, and Education.

Time to Implement: 8 Weeks

Requires: EBS Manufacturing

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/060286.html> [▶ more info](#)

Inventory Optimization

Balance revenue, cost, customer service levels, and inventory budgets

Estimated Price: \$45,000.00



Inventory Optimization uses postponement and risk pooling to help you determine where to hold inventory to guarantee a desired service level and at what stage of production to hold inventory. It can consider all your manufacturing plants, distribution centers, central warehouses, and even your suppliers and customers. In addition, it considers your bill of materials to calculate how much inventory to hold at the finished goods, subassembly, and raw material level. Inventory Optimization solves the complex issue of balancing the time and cost you need to incur to get a product to a customer, without paying high costs to hold every product configuration close to your customer's locations. Optimize your inventory investment, you need to account for all of the variability in your supply chain. Inventory Optimization helps determine the most profitable targets to strive for as well as optimize the use of your scarce resources to focus on achieving the most profitable product and sales mix

Time to Implement: 6 Weeks

Requires: ASCP

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/planning/051339.html> [▶ more info](#)

Strategic Network Optimization

Take control of your sales process

Estimated Price: \$45,000.00



Your Supply Chain is humming along nicely and your business is becoming more competitive, but you still more competitive response with your suppliers, DCs and customers. Its time to apply the strategies of the SNO module to put you a few steps ahead of your competitors. ERT can help you turn the screws on your competition quickly with a solution model that fits you directly and easily so you receive value of this flexible and easy to model what-if simulation capabilities that enable powerful decision support for making tough strategic business decisions. Now are able to answer tough trade off questions such as inventory pre-build versus overtime, or single source vs. multi-source. You can also perform quick and comprehensive what-if analysis against multiple demand scenarios, evaluate currency fluctuations, and evaluate impacts of mergers and acquisitions to your distribution and supply network rapidly. Get smarter. Get more competitive and aligned faster and get SNO. Oracle Strategic Network Optimization, part of the Oracle Supply Chain product suite, enables you to model and optimize your supply chain network - from obtaining raw materials through delivering end products you can:

- Determine which materials should be sourced from different suppliers
- Determine which products to make in which plants
- Optimize your manufacturing plans, including machine routings, the flow of materials, and use of critical resources
- Determine the optimal quantities of inventory to keep costs at a minimum while maximizing customer service levels
- Optimize your distribution plans, including plant locations, warehouses, and transportation alternatives

Time to Implement: 6 Weeks

Requires: ASCP

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/scm/051325.html> [▶ more info](#)

Service Parts Planning

Manage the challenges of a multi-echelon service supply chain with a single Service Planner Workbench

Estimated Price: \$65,000.00



Do you need to manage a complex after sales service supply chain with its unique challenges? Do you like to improve part availability and customer satisfaction? Could you benefit from reduced investment in service parts inventory? Service Parts Planning, a key component of Oracle's comprehensive Service Management Solution, can transform your after sales service and support operations from a cost center to a key profit center and a source of strategic advantage. With Service Planner Workbench, you can simultaneously analyze forecast and replenishment decisions, and release execution plans. Oracle Service Parts Planning also provides the statistics and optimization that service planners need to improve forecast accuracy and calculate optimal replenishment and redistribution for all service parts.

Time to Implement: 8 Weeks

Requires: ASCP

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/scm/051336.html> [▶ more info](#)

Advanced Planning Command Center

Take control of your supply chain with real-time access to the data that drives your detailed planning applications

Estimated Price: \$55,000.00



Oracle Advanced Planning Command Center obtains supply chain planning data from complementary demand planning, inventory optimization, sales and operations planning, network design, and supply planning applications via web services. Key decision makers often rely on spreadsheets, e-mail, and simplified presentations to executives or to monitor the health of their supply chain. Typically, this information is stale due to the time it takes to extract and transform detailed planning data into actionable metrics. Oracle Advanced Planning Command Center solves this problem by providing robust scenario management, out-of-the-box analytics, and process automation capabilities that enable you to streamline your planning processes. To make the best supply chain decisions, you often need to compare alternative business strategies. With Oracle Advanced Planning Command Center, you can easily define scenarios that represent these alternatives and perform root-cause analysis on supply chain planning problems and translate very detailed planning information into performance metrics.

Time to Implement: 6 Weeks

Requires: ASCP

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/planning/053296.html> [▶ more info](#)

Business Intelligence

Leverage the Daily Business Intelligence reporting and analysis

Estimated Price: \$45,000.00



Daily Business Intelligence is an integrated out-of-the-box reporting and analysis application that enables senior managers and executives to see relevant, accurate, and timely information using self-service dashboards. Each Daily Business Intelligence dashboard is designed for a particular functional, management responsibility. Managers can drill from the summarized information on each dashboard to detailed reports or to specific transactions in underlying applications.

- Customer Support
- Depot Repair
- Field Service
- Financials
- Human Resources
- Interaction Center
- iStore/Web Analytics
- Maintenance
- Marketing and Leads
- Payables

- Product Lifecycle Management
- Projects
- Procurement
- Quoting
- Regulatory Compliance
- Sales
- Service Contracts
- Supply Chain

Time to Implement: 6 Weeks

Requires: EBS Suite

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/solutions/business-intelligence/whats-new-oracle-bi-apps-1940791.pdf> 

Demantra Demand Management

Drive your downstream operations such as production planning with the demand planning and forecasting

Estimated Price: \$65,000.00



Demand Management is used to enable organizations to produce unconstrained forecasts for future demand and generate tactical, operational, and strategic business plans. Demand Management captures and processes information from multiple sources and consolidates demand so that it can be summarized by item, product line, region, time, and organization. There are three key areas of focus in improving Demand Management processes. They are: achieving consensus, improving accuracy, and reducing process cycle time. Getting an entire organization to one expression of "the forecast" is the most important goal of a good Demand Management process.

Time to Implement: 8 Weeks

Requires: EBS Suite

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/planning/053289.html> 

Demantra Sales & Operation Planning

Drive your supply chain with a unified consensus plan

Estimated Price: \$45,000.00



Sales and operations planning is a formal management process that creates a unified business plan based on a consensus between an organization's sales, marketing, manufacturing and financial functions. This process also extends to include key customers and suppliers. Collaboration among an organization's functional areas results in an integrated set of plans that all stakeholders understand and are committed to support.

Time to Implement: 6 Weeks

Requires: Demantra Demand Management

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/scm/051331.html> 

Warehouse Management System

Take control of your sales process

Estimated Price: \$75,000.00



Oracle Warehouse Management system is a component of Oracle's Supply Chain Management and Manufacturing solution. It spans the areas of warehouse resource management, warehouse configuration, task management, advanced pick methodologies, and value added services. Warehouse Management optimizes the material handling business processes for warehouses, manufacturing facilities, and distribution centers; supports both paper-based and automated environments with material handling systems and radio frequency (RF) hand-held computers. To optimize the order fulfillment process, Oracle Warehouse Management provides advanced distribution processes, such as value-added services, cross docking, order assembly postponement, and resource and task management. Oracle Warehouse Management also provides an easy-to-use interface for mobile, wireless hand-held computers. Mobility, process automation, and bar code scanning greatly improve the efficiency of the Supply Chain Logistics business processes.

Time to Implement: 8 Weeks

Requires: Open

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/logistics/051318.html> 

Mobile Supply Chain

Take control of your supply chain and shop floor transactions with greater ease of use and accuracy

Estimated Price: \$45,000.00



The demand for accurate, real-time information throughout the supply chain has created mobile computing for manufacturing. Oracle Mobile Supply Chain Applications supports the interface of a mobile client device with a networked computer system. This application provides the ability to perform shop floor and warehouse transactions from any location in a facility using wireless radio frequency devices that can be hand-held, wearable, ring scanner systems, and lift truck mounted. You can perform data entry functions both manually and with a bar code scanner. Default values enable ease of use and accuracy and while performing supply chain and shop floor transactions. Transactions entered through mobile applications can be processed either immediately (on-line transactions) or asynchronously.

Time to Implement: 6 Weeks

Requires: EBS Manufacturing

Change Management: Low

Oracle Notes: <http://www.oracle.com/us/products/applications/ebusiness/logistics/053335.html> more info